

Message Text

LIMITED OFFICIAL USE

PAGE 01 PANAMA 03790 262151Z
ACTION ARA-10

INFO OCT-01 ISO-00 SAB-02 L-03 AID-05 COME-00 EB-07
OMB-01 CIAE-00 INR-07 NSAE-00 TRSE-00 EPG-02 SS-15
PA-01 PRS-01 USIA-06 FRB-03 XMB-02 OPIC-03 /069 W
-----262212Z 065281 /66
R 252121Z MAY 77
FM AMEMBASSY PANAMA
TO SECSTATE WASHDC 0000

LIMITED OFFICIAL USE PANAMA 3790

EO 11652: N/A
TAGS: ECON, EFIN, EINV, PN
SUBJECT: SYNDICATION OF PRIVATE BANK LOAN TO GOP

REF: A) PANAMA A-067, B) PANAMA 2872

1. INFORMED SOURCE ADVISES THAT \$100 MILLION SYNDICATED LOAN
CONTRACT WILL BE SIGNED MAY 27 IN NEW YORK. TERMS ARE TRANCHE
A FIVE YEARS AT 1.75 PERCENT OVER LIBOR AND TRANCHE B SEVEN
YEARS AT 2 PERCENT OVER LIBOR, EACH TRANCHE \$50 MILLION.

2. ENTIRE AMOUNT IS REPORTED TO BE SUBSCRIBED AS FOLLOWS:
FOUR MANAGER BANKS (BANK OF AMERICA, FIRST CHICAGO, BANK OF
TOKYO, AND ROYAL OF CANADA) WILL RETAIN \$10 MILLION EACH,
CITICORP ALSO \$10 MILLION, UNION DE BANQUES ARABES ET
FRANCAISES (UBAF) \$5.75 MILLION, AND BANCO NACIONAL
DE PANAMA \$4.25 MILLION, WITH \$40 MILLION OUT IN PLACEMENTS
OF \$2 MILLION MINIMUM EACH. SOURCE ASKS FOR DISCRETION IN
USE OF THEUE FIGURES.

GOMZALEZ

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Message Attributes

Automatic Decaptioning: X
Capture Date: 01-Jan-1994 12:00:00 am
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
Concepts: BANK LOANS, CONTRACTS
Control Number: n/a
Copy: SINGLE
Sent Date: 25-May-1977 12:00:00 am
Decaption Date: 01-Jan-1960 12:00:00 am
Decaption Note:
Disposition Action: RELEASED
Disposition Approved on Date:
Disposition Case Number: n/a
Disposition Comment: 25 YEAR REVIEW
Disposition Date: 22 May 2009
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
Document Number: 1977PANAMA03790
Document Source: CORE
Document Unique ID: 00
Drafter: n/a
Enclosure: n/a
Executive Order: N/A
Errors: N/A
Expiration:
Film Number: D770189-0069
Format: TEL
From: PANAMA
Handling Restrictions: n/a
Image Path:
ISecure: 1
Legacy Key: link1977/newtext/t19770519/aaaaaqkq.tel
Line Count: 46
Litigation Code IDs:
Litigation Codes:
Litigation History:
Locator: TEXT ON-LINE, ON MICROFILM
Message ID: a755498a-c288-dd11-92da-001cc4696bcc
Office: ACTION ARA
Original Classification: LIMITED OFFICIAL USE
Original Handling Restrictions: n/a
Original Previous Classification: n/a
Original Previous Handling Restrictions: n/a
Page Count: 1
Previous Channel Indicators: n/a
Previous Classification: LIMITED OFFICIAL USE
Previous Handling Restrictions: n/a
Reference: 77 PANAMA A-67, 77 PANAMA 2872
Retention: 0
Review Action: RELEASED, APPROVED
Review Content Flags:
Review Date: 02-Mar-2005 12:00:00 am
Review Event:
Review Exemptions: n/a
Review Media Identifier:
Review Release Date: n/a
Review Release Event: n/a
Review Transfer Date:
Review Withdrawn Fields: n/a
SAS ID: 2373892
Secure: OPEN
Status: NATIVE
Subject: SYNDICATION OF PRIVATE BANK LOAN TO GOP
TAGS: ECON, EFIN, EINV, PN
To: STATE
Type: TE
vdkgvwkey: odb://SAS/SAS.dbo.SAS_Docs/a755498a-c288-dd11-92da-001cc4696bcc
Review Markings:
Margaret P. Grafeld
Declassified/Released
US Department of State
EO Systematic Review
22 May 2009
Markings: Margaret P. Grafeld Declassified/Released US Department of State EO Systematic Review 22 May 2009